



## GIFT in WILL

### LEGACY GIVING PROGRAM OF STM COLLEGE

Thank you for considering including a gift to **St. Thomas More College (STM)** in your will. A gift in your Will is about your values. It can help transform education for future generations and lessen the tax burden of your estate, leaving more for your loved ones. Whether you are preparing a will for the first time or making changes to your current will, we recommend that you discuss your plans to include STM with your family, your lawyer, and your financial planning advisor.

#### Sample Charitable Bequest Language for Lawyer/Estate Planner Review:

**Residual Bequest:** I direct my Executor to transfer the residue (or share of residue) of my estate, to St. Thomas More College (charitable registration number: 119203230RR0001) to be used for the College's general purposes.

**Percentage Bequest:** I direct my Executor to pay or transfer [percentage]% of my estate to St. Thomas More College (charitable registration number: 119203230RR0001) to be used for the College's general purposes.

**Fixed Sum Bequest:** I direct my Executor to pay or transfer the sum of \$[amount] to St. Thomas More College (charitable registration number: 119203230RR0001) to be used for the College's general purposes.

**Contingent Gift:** If \_\_\_\_\_ (names of primary beneficiaries) do not survive me, then I give to St. Thomas More College (charitable registration number: 119203230RR0001) \_\_\_\_\_ (describe percentage of residue or amount of cash).

*For the greatest flexibility in meeting urgent priorities, St. Thomas More College prefers bequests to be unrestricted. However, if you wish to restrict /designate your gift, we are happy to discuss that option with you. Please contact the STM Advancement office to discuss your wishes prior to making your designation.*

**Designated Gift:** I give to St. Thomas More College (charitable registration number: 119203230RR0001) \_\_\_\_\_ to be used to support \_\_\_\_\_ (please list the area of support).

**Bequest for a Named Endowment:** The current minimum amount required to establish an unrestricted endowment is \$30,000, and \$50,000 is required for a restricted endowment. Smaller amounts can be set up as an expendable fund. Please contact Connie Andersen at the College to discuss these options, so we can establish a gift agreement that aligns your visionary gift with the College's mission, values, and strategic plan.

We look forward to working with you to achieve your vision of Catholic higher education through STM College!

#### CONTACT INFORMATION

Connie Andersen, Director of Advancement  
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306-966-8203



ST. THOMAS MORE COLLEGE  
UNIVERSITY OF SASKATCHEWAN

#### LEGAL NAME:

St. Thomas More College  
1437 College Drive, Saskatoon, SK S7N 0W6

**Charitable Registration #:** 119203230RR0001